UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF TEXAS SHERMAN DIVISION

IN RE:	§	
	§	
VISALUS, INC.,	§ CASE NO. 24-42952	
	§ (Chapter 11, SubV)	
	§	
DEBTOR.	§	

ORDER GRANTING MOTION OF DEBTOR TO (I) CONTINUE PLAN RELATED DEADLINES, AND (II) RESCHEDULE CONFIRMATION HEARING (RE: DOCKET NO. 46)

On April 8, 2025, the Court considered the *Motion of Debtor to (I) Continue Plan-Related Deadlines, and (II) Reschedule Confirmation Hearing* (Docket No. 46) (the "Motion") filed herein on March 19, 2025 by ViSalus, Inc. ("ViSalus"). For the reasons stated on the record, the Motion is granted as follows.

IT IS THEREFORE ORDERED THAT:

- 1. The dates and deadlines set forth in the *Order Setting Plan Related Deadlines and Hearing on Confirmation (Small Business Debtor Subchapter V)* (Docket No. 43) are modified and extended as set forth below.
- 2. The deadline for parties in interest to object to *Debtor's Chapter 11 Subchapter V Plan, Dated March 5, 2025* (Docket No. 42) (the "Plan") is extended through and until **June 4, 2025**.
- 3. The deadline for parties eligible to vote to return a ballot to accept or reject the Plan is extended to 5:00 p.m. (CDT) on June 6, 2025.
- 4. The date and time for the hearing to consider the adequacy and confirmation of the Debtor's proposed Subchapter V Chapter 11 plan is rescheduled to <u>June 24, 2025</u> at 9:30 a.m. (CDT).
- 5. Debtor to provide notice of the continued hearing date and related deadlines.

Dated:			
	Signed on 05/01/2025		
	Brenda T. Rhoades	SD	
	HONORABLE BRENDA T. RHOADES	5,	
	CHIEF UNITED STATES BANKRUPT	CY JUDO	ЗE

Submitted by:

LESNICK PRINCE PAPPAS & ALVERSON LLP Christopher E. Prince (CA SBN 183553) 315 W. Ninth St., Suite 705 Los Angeles, CA 90015 T: (213) 493-6496 F: (213) 493-6596 E: cprince@lesnickprince.com

COUNSEL FOR VISALUS, INC.
DEBTOR AND DEBTOR IN POSSESSION
-and-

WEYCER, KAPLAN, PULASKI & ZUBER, P.C. JEFF CARRUTH (TX SBN: 24001846) 2608 Hibernia, Suite 105 Dallas, TX 75204-2514 Telephone: (713) 341-1158 Fax: (713) 961-5341 E-mail: jcarruth@wkpz.com

LOCAL COUNSEL FOR VISALUS, INC. DEBTOR AND DEBTOR IN POSSESSION